



Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 8, 2025

Company name: FUKUVI CHEMICAL INDUSTRY CO.,LTD.

Listing: Tokyo Stock Exchange, Nagoya Stock Exchange

Securities code: 7871

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President, Chief Operating Officer

Senior Managing Director, Chief Financial Officer, Chief

General Manager, Corporate Management Strategy Division

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	9,629	0.7	384	32.2	481	3.7	333	(5.0)
June 30, 2024	9,562	(2.9)	290	(16.9)	463	(12.0)	350	(7.3)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 323 million [(24.8) %]

Three months ended June 30, 2024: ¥ 430 million [(55.0) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	16.87	-
June 30, 2024	17.57	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	53,184	37,266	68.9
March 31, 2025	53,237	37,520	68.7

(Reference) Equity: As of June 30, 2025: ¥ 36,651 million

As of March 31, 2025: ¥ 36,595 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	10.50	-	15.50	26.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		13.50	-	13.50	27.00

(Note) Revision to the forecast for dividends announced most recently: Yes

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	20,000	2.0	920	44.9	985	40.7	690	46.3	34.98
Full year	41,460	3.7	2,120	36.8	2,230	18.5	1,560	6.4	79.70

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)
Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 20,688,425 shares
March 31, 2025: 20,688,425 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 964,883 shares
March 31, 2025: 964,283 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 19,723,592 shares
Three months ended June 30, 2024: 19,920,245 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	14,184	14,155
Notes and accounts receivable - trade, and contract assets	8,536	7,587
Electronically recorded monetary claims - operating	5,979	6,601
Merchandise and finished goods	3,475	3,606
Work in process	777	724
Raw materials and supplies	1,384	1,381
Accounts receivable - other	981	980
Other	136	170
Total current assets	35,454	35,204
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,610	3,543
Machinery, equipment and vehicles, net	1,950	2,003
Tools, furniture and fixtures, net	198	224
Land	1,911	1,908
Leased assets, net	423	430
Construction in progress	163	168
Total property, plant and equipment	8,256	8,277
Intangible assets		
Software	123	230
Leased assets	519	525
Other	152	63
Total intangible assets	794	818
Investments and other assets		
Investment securities	5,845	6,009
Long-term prepaid expenses	251	235
Retirement benefit asset	2,144	2,147
Deferred tax assets	65	62
Other	428	432
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	8,733	8,885
Total non-current assets	17,783	17,980
Total assets	53,237	53,184

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,568	4,721
Short-term borrowings	82	80
Current portion of long-term borrowings	17	17
Electronically recorded obligations - operating	3,931	4,725
Income taxes payable	388	246
Accrued expenses	1,124	1,097
Lease liabilities	322	330
Liabilities related to charged supply	504	507
Provision for bonuses	683	953
Provision for bonuses for directors (and other officers)	14	18
Provision for product compensation	47	35
Other provisions	29	6
Other	684	892
Total current liabilities	13,394	13,625
Non-current liabilities		
Long-term borrowings	33	33
Lease liabilities	624	630
Deferred tax liabilities	1,308	1,274
Retirement benefit liability	68	64
Other	291	291
Total non-current liabilities	2,323	2,293
Total liabilities	15,717	15,918
Net assets		
Shareholders' equity		
Share capital	2,194	2,194
Capital surplus	1,511	1,533
Retained earnings	30,465	30,491
Treasury shares	(598)	(598)
Total shareholders' equity	33,572	33,620
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,113	2,227
Foreign currency translation adjustment	469	383
Remeasurements of defined benefit plans	441	421
Total accumulated other comprehensive income	3,023	3,031
Non-controlling interests	924	615
Total net assets	37,520	37,266
Total liabilities and net assets	53,237	53,184

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	9,562	9,629
Cost of sales	6,677	6,653
Gross profit	2,885	2,976
Selling, general and administrative expenses	2,595	2,592
Operating profit	290	384
Non-operating income		
Interest income	1	1
Dividend income	100	97
Foreign exchange gains	69	-
Other	23	35
Total non-operating income	192	133
Non-operating expenses		
Interest expenses	1	1
Foreign exchange losses	-	23
Commission for transfer of receivables	4	4
Claim compensation expenses	9	5
Other	4	3
Total non-operating expenses	19	36
Ordinary profit	463	481
Extraordinary income		
Reversal of provision for product compensation	-	0
Total extraordinary income	-	0
Extraordinary losses		
Loss on retirement of property, plant and equipment	0	0
Loss on sale of investment securities	4	-
Total extraordinary losses	4	0
Profit before income taxes	459	481
Income taxes - current	231	204
Income taxes - deferred	(129)	(66)
Total income taxes	101	137
Profit	358	343
Profit attributable to non-controlling interests	8	11
Profit attributable to owners of parent	350	333

Quarterly Consolidated Statement of Comprehensive Income
For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	358	343
Other comprehensive income		
Valuation difference on available-for-sale securities	(40)	114
Foreign currency translation adjustment	127	(114)
Remeasurements of defined benefit plans, net of tax	(15)	(20)
Total other comprehensive income	72	(20)
Comprehensive income	430	323
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	393	341
Comprehensive income attributable to non-controlling interests	37	(18)